

8 April 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	3.95%	2946.32	77562.90
NIFTY 50	▲	3.78%	873.70	23997.35
S&P BSE 500	▲	3.88%	1295.54	34690.59

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	77,290.63	77,635.54	77,042.15	77,562.90	86,159.02	71,545.81
NIFTY	23,855.15	24,025.15	23,828.50	23,997.35	26,373.20	22,182.55

SENSEX Gainers	27	NIFTY Gainers	41
SENSEX Losers	3	NIFTY Losers	9

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	3557	479	7.43	255
NSE	2074	189	10.97	8

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Interglobe Aviation Ltd	8.16%	Tech Mahindra Ltd	-1.53%	Avax Apparels and Ornamen	300.00%	Balgopal Commercial Ltd	-10.13%
Larsen and Toubro Ltd	7.64%	Sun Pharmaceutical Indust	-0.29%	Active Clothing Co Ltd	20.00%	Confidence Petroleum Indi	-10.00%
Bajaj Finance Ltd	7.03%	Power Grid Corporation of	-0.20%	GKB Ophthalmics Ltd	20.00%	Space Incubiatrics Technol	-10.00%
Mahindra And Mahindra Ltd	6.79%			Jindal Capital Ltd	20.00%	Amir Chand Jagdish Kumar	-9.99%
Axis Bank Ltd	6.56%			JTL Industries Ltd	20.00%	V B Desai Financial Servi	-9.99%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Shriram Finance Ltd	10.14%	Coal India Ltd	-3.02%	HEC Infra Projects Ltd	20.00%	Amir Chand Jagdish Kumar	-10.00%
Tata Motors Passenger Vhc	8.75%	Tech Mahindra Ltd	-1.35%	JTL Industries Ltd	20.00%	Confidence Petroleum Indi	-9.99%
Adani Enterprises Ltd	8.65%	Nestle India Ltd	-0.67%	Omnitech Engineering Ltd	20.00%	Raj Television Network Lt	-9.99%
Eicher Motors Ltd	8.55%	Wipro Ltd	-0.55%	Sepec Ltd	20.00%	Krebs Biochemicals And In	-7.77%
Interglobe Aviation Ltd	8.09%	Sun Pharmaceutical Indust	-0.29%	Tamilnadu Telecommunicati	20.00%	Hindustan Oil Exploration	-7.11%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**ONGC, OIL fell 9.5% as Brent crude tumbles below \$100 on US-Iran ceasefire:**

Shares of upstream oil companies in India -- ONGC and Oil India -- declined in trade today following a sharp fall in oil prices today after the US and Iran announced a two-week ceasefire in hostilities and agreed to allow safe passage through the Strait of Hormuz. Shares of Oil and Natural Gas Corporation (ONGC) slipped 9.5% intraday to ₹274.8, while those of OIL eased 5.1% in an otherwise firm market. Share price movement of oil upstream companies is directly proportional to oil price movement. A fall in oil price dents shares of ONGC and Oil India as these companies identify, discover, and extract crude oil. As oil prices rise/fall, the realizations for oil extraction per barrel increases/decreases, thereby increasing/decreasing the company's revenue. The decline in oil prices came after US President Donald Trump, earlier today, shared a social media post attributed to Tehran, indicating a potential easing of West Asia tensions.

Petronet LNG share price rises 9.9% on bourses amid Iran-US ceasefire deal:

Shares of LPG/CNG/PNG/LNG supplier Petronet LNG were in high demand today, rose 9.9% at ₹280.25 following news of US-Iran ceasefire deal. The development comes after US President Donald Trump announced that Iran has agreed to allow safe passage through the Strait of Hormuz, provided attacks on its power infrastructure are halted. In a post on Truth Social, Trump said that the ten-point proposal from Iran would serve as the ground to negotiate a permanent deal, while reiterating that the US has achieved most of its military objectives. "Based on conversations with Prime Minister Shehbaz Sharif and Field Marshal Asim Munir, of Pakistan, and wherein they requested that I hold off the destructive force being sent tonight to Iran, and subject to the Islamic Republic of Iran agreeing to the COMPLETE, IMMEDIATE, and SAFE OPENING of the Strait of Hormuz, I agree to suspend the bombing and attack of Iran for a period of two weeks. This will be a double-sided CEASEFIRE!" said Trump.

Larsen & Toubro shares jumped 8.3% in trade on positive sentiments:

Larsen and Toubro (L&T) shares jumped 8.3% logging an intra-day high at ₹4,031.50 per share. The buying on the counter came amid positive sentiments surrounding the developments in West Asia. US President Donald Trump has said he has suspended Iran attacks for two weeks, pausing a five-week conflict that closed a crucial waterway for global energy supply and sent equity prices reeling. Over two weeks ago, L&T, in a media interaction, had said that it derives more than 35% of its revenue from the Middle East region. Following the US and Israel's strikes on Iran and subsequent retaliatory actions, it had flagged logistics and supply chain disruptions as key challenges, warning of potential revenue risks if the situation persists. However, the company does not see any immediate impact on revenues, as the 5% of projects where work has been stalled do not contribute significantly to the topline, said Subramanian Sarma, its deputy managing director. He added that if the logistical issue does not get resolved in three months, there can be an impact through revenue deferment. Sarma also informed that none of its sites have faced any attack and all its staff and workers in the Middle East are safe. L&T on March 21, 2026, reported that 95% of its 100+ project sites in West Asia remain operational despite ongoing geopolitical tensions, with only 5% temporarily paused near conflict zones.

LIC share price jumped 8.1% on bonus issue buzz:

Shares of state-run Life Insurance Corporation of India (LIC) surged more than 8% at ₹803.40 per share. in trade today as the company announced plans to issue first-ever bonus shares since IPO. LIC in a regulatory filing said that its board will meet on April 13 to consider and approve a proposal for the issuance of bonus shares. "A meeting of the Board of Directors of the Life Insurance Corporation of India ("the Corporation") is scheduled to be held on Monday, April 13, 2026 to inter-alia consider and recommend a proposal for issue of Bonus shares in accordance with the applicable provisions, subject to the approval of the shareholders of the Corporation," the filing read.

Titan shares gained 6.7% on posting Q4 update; jewellery biz up 46% YoY:

Titan shares gained 6.7%, logging an intra-day high at ₹4,514 per share after Titan released its March quarter (Q4FY26) business update on Tuesday, April 7, 2026, after market hours. In its quarterly update, the company said its jewellery business delivered a strong quarter, recording around 46% year-on-year (Y-o-Y) growth in Q4FY26. Secondary (consumer) sales were higher, growing by 52% Y-o-Y, led by Tanishq and well supported by Mia, both clocking robust growth, compared to Q4FY25. The steep increase in gold prices notwithstanding, business recorded high-single digit buyer growth in Q4FY26 after clocking nearly flat buyer growth in the previous three quarters of FY26. Its watch division grew 7% Y-o-Y, which comprised of 16% Y-o-Y growth in analog watches and 53% Y-o-Y decline in the smart watches. Analog growth was led by Titan, Sonata, and international brands, reflecting sustained consumer interest in both premium and entry levels alike. Premiumisation trends contributed to healthy ticket size increases in the quarter. Meanwhile, the firm's eyecare business grew 16% Y-o-Y, building on the healthy momentum of the previous quarters and powered by growth in International brands across product categories of sunglasses, lenses and frames. Division continued optimising its network by renovating 37 stores, closing 32 stores, and adding 12 new stores during the quarter. Fragrances grew 30% Y-o-Y led by double-digit volume growth in Fastrack and Skinn. Women's Bags grew 47% Y-o-Y led by new store expansion and healthy volume growth in both Irth and Fastrack. Taneira's sales declined 1% Y-o-Y.

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